

Natasha Bhateja

BUSINESS ANALYST – Advanced Excel, Power BI & SQL Queries

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📍 Ontario

in [LinkedIn](#)

🐙 [GitHub](#)

SKILLS

- **Data Tools:** Power BI, Microsoft Access, Power Query, Dashboards, Office 365, Data Reporting, Vlookup
- **Database Skills:** SQL, Data Aggregation, Data Cleaning, Data Extraction, Joins & Filters, database queries
- **Business Analysis:** Requirements Gathering, Data Modeling, Process Mapping, Stakeholder Management
- **Project Tools:** JIRA, SharePoint, Microsoft Project, Agile Methodologies, Scrum Ceremonies, Kanban
- **Documentation:** Functional Specs, SOPs, Technical Documentation, Meeting Minutes, BRDs, Confluence Pages

WORK EXPERIENCE

Data Analytics Associate

July 2022 – March 2024

Swiss Re Global Business Solutions India Pvt. Ltd.

India

- Engineered interactive Power BI dashboards using DAX measures, drill-throughs, bookmarks, and slicers to monitor mortality experience across 10+ countries, accelerating anomaly detection and stakeholder reporting.
- Automated ingestion of 50,000+ claim records from disparate sources by replacing Excel-based ETL with Power BI and Power Query pipelines, reducing reporting cycle time by 60%, improving data consistency across reports.
- Improved MIS reporting by migrating to Power BI after Excel limits, reducing data processing errors by 40%.

Life & Health Analyst

July 2020 – July 2022

Swiss Re Global Business Solutions India Pvt. Ltd.

India

- Executed actual vs. expected (A/E) analysis on 20,000+ Life and Health claims across diverse treaties, identifying variance drivers and improving reserving assumptions with a 25% increase in model forecast precision.
- Generated monthly KPIs and compliance reports using Excel pivot tables and Power Query, tracking metrics such as discussion notes, CO2 emissions, and joiners/leavers for 5+ internal business stakeholders.
- Built stratified sampling frameworks to validate mortality trends across 10 geographies, reducing error by 18%.

Analyst

March 2019 – June 2020

Wipro Ltd.

India

- Designed client-ready PowerPoint decks with Monte Carlo scenario modeling outputs, embedding regression insights and portfolio benchmarks to support risk-adjusted performance narratives across 10+ pension schemes.
- Developed pension audit checklists, templates to reduce manual entry by 70%. Built input validation interfaces and migrated workflows to Power BI when data surpassed Excel's capacity, improving process accuracy.
- Audited pension data across 8+ portfolios using rule-based validation, anomaly checks, and reconciliation.

Associate Analyst

September 2017 – March 2019

Wipro Ltd.

India

- Prepared 150+ global pension valuation reports by extracting participant data, calculating benefit amounts, verifying results with historical plan data, payment schedules, contribution rates, eligibility rules, vesting terms.
- Customized 30+ client onboarding proposals in Microsoft Word using field code automation, cross-references, document variables, mail merge fields, advanced styles, formatting standards for financial services deliverables.
- Managed SharePoint repository for 4 units, archiving 100+ SOPs with tagging and version control for retrieval.

PROJECT EXPERIENCE

Manufacturer Growth & Revenue Dashboard

Deployed Link

- Developed Power BI dashboard with DAX-driven revenue KPIs, regional slicers, and trend visuals to track manufacturer performance across 50+ product segments and 10+ countries, enabling executive-level analytics.

Mobile Sales Dashboard

Deployed Link

- Engineered interactive Power BI dashboard using drill-down visuals, KPI cards, and trend charts to analyze mobile sales across 25+ Indian cities, enabling real-time tracking for sales strategy and regional performance.

EDUCATION

Bachelors of Technology in Computer Science

June 2013 – July 2017

JECRC University, India

CGPA: 9.4/10

CERTIFICATIONS

- Certified ScrumMaster – Scrum Alliance
- Excel from Beginner to Advanced – Udemy
- Business Analytics with Excel – Simplilearn
- Business Analysis Foundations: Strategy Analysis – LinkedIn Learning
- Microsoft Power BI for Business Intelligence – Udemy

AWARDS

- Branch Topper Bronze Medal (2017) – JECRC University, Computer Science
- Illuminate Award (2018) and Blaze Award (2019) – Wipro Ltd.
- Excellent Performer of the Year (2021) – Swiss Re